

ANNUAL PHILANTHROPIC COMMITMENT

I, _____ (Trustee Name) will give a minimum of \$_____ annually, an amount which I may give from my own resources or will raise from others to The Actuarial Foundation (TAF) in _____ (insert year).

I personally pledge my annual gift of \$_____ to TAF to support our fundraising goals and fulfill my individual commitment. I would prefer to make: (please fill out payment information)

One yearly payment \$ _____

Quarterly payment \$ _____

Monthly payment \$ _____

As a Trustee, I will participate in at least one of the following Board Committees (check at least one):

____ Program

____ Finance

____ Development & Marketing

____ Governance & Leadership

I promise to serve TAF to the best of my abilities which include having TAF top of mind in my daily interactions with potential TAF prospects, attending all TAF Board and Committee meetings where I will be an active participant, and completing all my committed tasks in a timely and professional manner.

Trustee Name

Date

Policy

To demonstrate our commitment to the mission and programs of The Actuarial Foundation and to take steps towards fulfilling our fiduciary responsibilities, it is accepted that all board members will make financial contributions. Accordingly:

1. All board members will make every effort to make a financial contribution, every fiscal year. a. Contributions may be made from the board member's private resources or may be raised in any manner that does not conflict with or otherwise compromise the organization. b. Contributions may be scheduled in a series of smaller gifts or payments.
2. Recognizing that major funding sources take the board's financial contribution into account when assessing our organization as a potential beneficiary, the members of the board commit to achieving 100% compliance with this policy every year.

Board giving is distinct, and counted in addition to attending special events, buying tickets or otherwise participating in the organization's activities. We will set a board-giving goal as part of the annual budget approval process. Financial reports will include an update on board giving. All prospective board members will be given a copy of this policy. It will be included in our board manual and reviewed by the board on an annual basis.